

8th Data Center Infrastructures Networking
and Services Conference

Layer one

GREECE 2018

October 5, 2018, Metropolitan Expo, Athens

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Welcome to

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8th Data Center Infrastructures
Networking and Services
Conference

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Agenda (Hall C2)

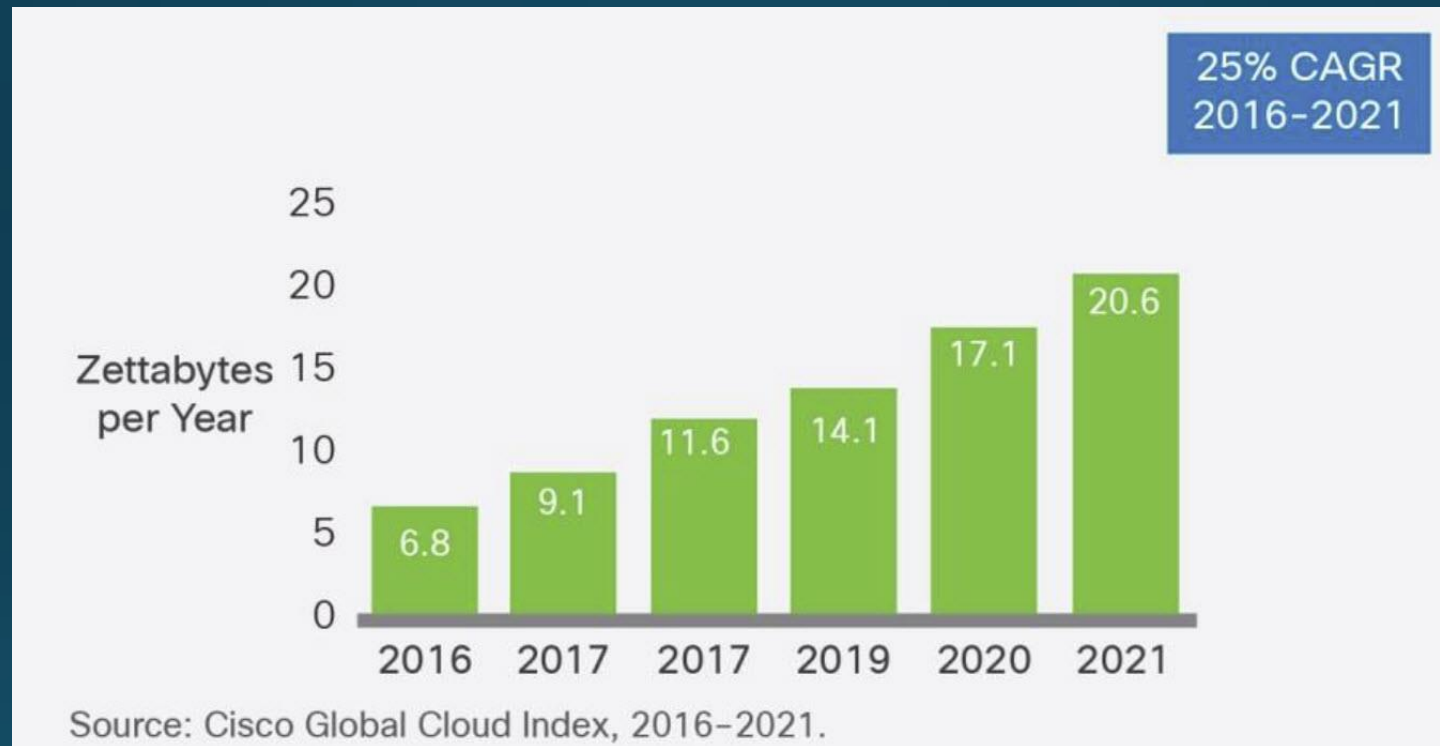
09:30 - 10:00	Welcome keynote speeches by: Dimitris Bakakos, Space Hellas Steve Luczkiw, Panduit Dimitris Filippou, I2QS Lambros Kostaras, ESB agents Theodoros Theodoris, Legrand
10:00 - 10:40	SPACE HELLAS presentations Tassos Igoumenidis , Business Development Manager / Space Hellas <i>«Application Centric Data Center»</i> Giannis Papaioannou, Infrastructure Product Manager / Space Hellas <i>«Case Study – HEDNO Data Center Implementation»</i>
10:40 - 11:20	PANDUIT - KAFKAS presentation Rick Pimpinella, Fellow Optical Research Engineer / Panduit <i>«The future of optical fiber in Data Centers»</i>
11:20 - 11:40	I2QS presentation Giampiero Sforte, Sales Director, Enterprise Division / CommScope Inc. <i>«Augmented Reality – A historic Innovation that Bridges the Gap between the Digital and the Physical Worlds»</i>

11:40 - 12:00	ESB Agents presentation Philippe Patinote, Commercial Director EMEA / Softing IT Networks <i>«Ethernet Speeds Qualifying: How to Test the True Speed Limit of Your Existing LAN»</i>
12:00 - 12:40	Legrand presentation Gautier Humbert, RCDD, Standards coordinator for Legrand Digital Infrastructures <i>«From 10G to 400G analysis of the past current and future infrastructure solutions»</i>
12:40 - 13:00	Netscope presentation presentation Rikard Momme, Distribution Account Manager / Fluke Networks <i>"Copper Testing Best Practices Realize the Value in modern Copper Infrastructure"</i>
13:00 - 13:20	NIGICO - VERTIV presentation Tomislav Saric, Sales Manager, IT & Edge Infrastructure Central Southern Europe / Vertiv <i>"Defining the Edge and the Impact on the Data Center"</i>
13:20 - 13:40	Rittal presentation Thanos Dazelidis, Sales & Project Manager / Rittal Theodoros Sakellariou, Sales Manager / FSysTel <i>"High density Data Centers on Buildings - Aggemar project"</i>
13:40 - 14:00	Coffee Break

14:00 - 14:15	ESB Agents presentation Jaime Bara, Sales Channel Manager EMEA / Ekahau <i>"Bad Wi-Fi vs Good Wi-Fi"</i>
14:15 - 14:45	ViRA presentation Christina Chrysanthopoulou, Architect engineer, Art Director & Co-Founder of ViRA Renia Papathanasiou, Co-Founder & Managing Director of ViRA <i>«Extended reality as a powerful marketing tool»</i>
14:45 - 15:05	BICSI presentation Gautier Humbert, RCDD, BICSI District chair for Mainland Europe <i>"ANSI/TIA, and ANSI/BICSI. What are the relationships, and where are we heading"</i>
15:05 - 15:25	I2QS presentation Dimitris Filippou, Technical Director / I2QS <i>"Zinc Whiskers: What Nobody's Telling You"</i>
15:25 - 16:05	Keynote presentation Dr. Antonios Lalechos, Leadind R&D Consultant / LePlan <i>"Transferring Megaproject Expertise in cabling & infrastructure design into modern Data Center and smart building"</i>
16:05 - 16:30	Panel Discussion, Q&A

DC & IP Traffic Growth

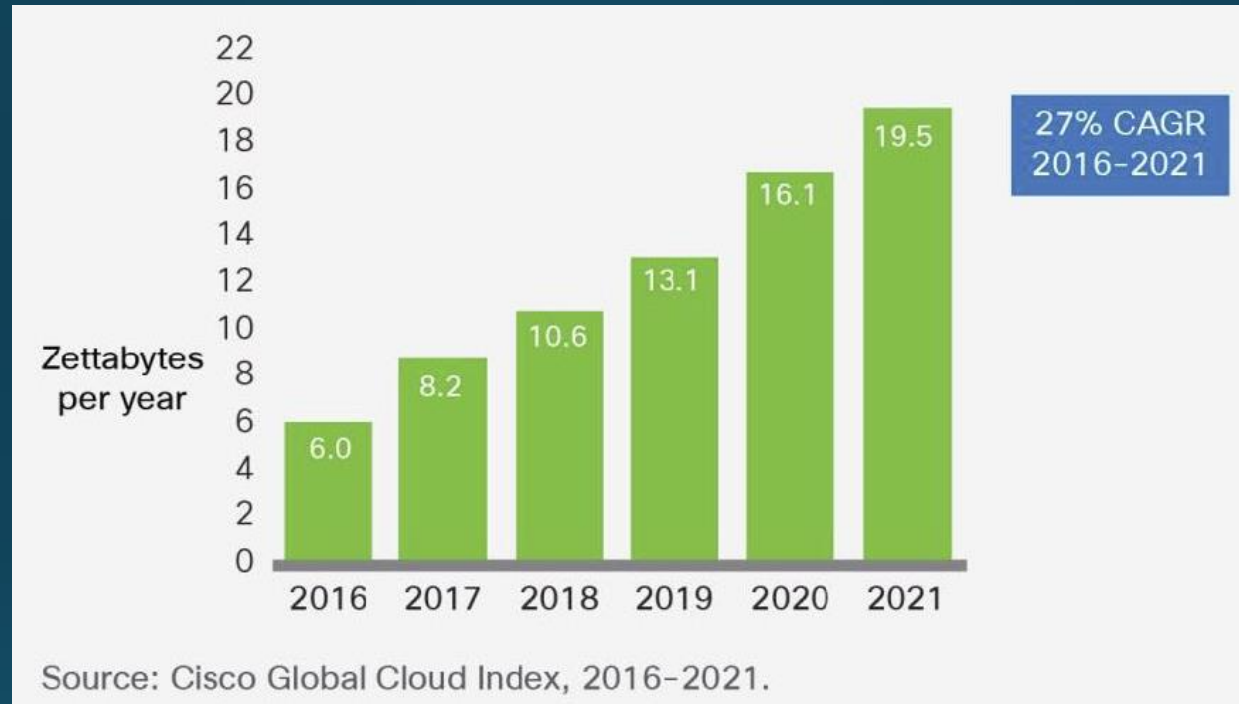
Data Center IP Traffic growth projections



- **Total Data Center IP traffic** will be 20.6 Zettabytes in 2021, it will grow 3-fold at a CAGR of 25%*.

* Cisco Global Cloud Index 2016-2021, Revised Feb18

Cloud IP traffic growth projections

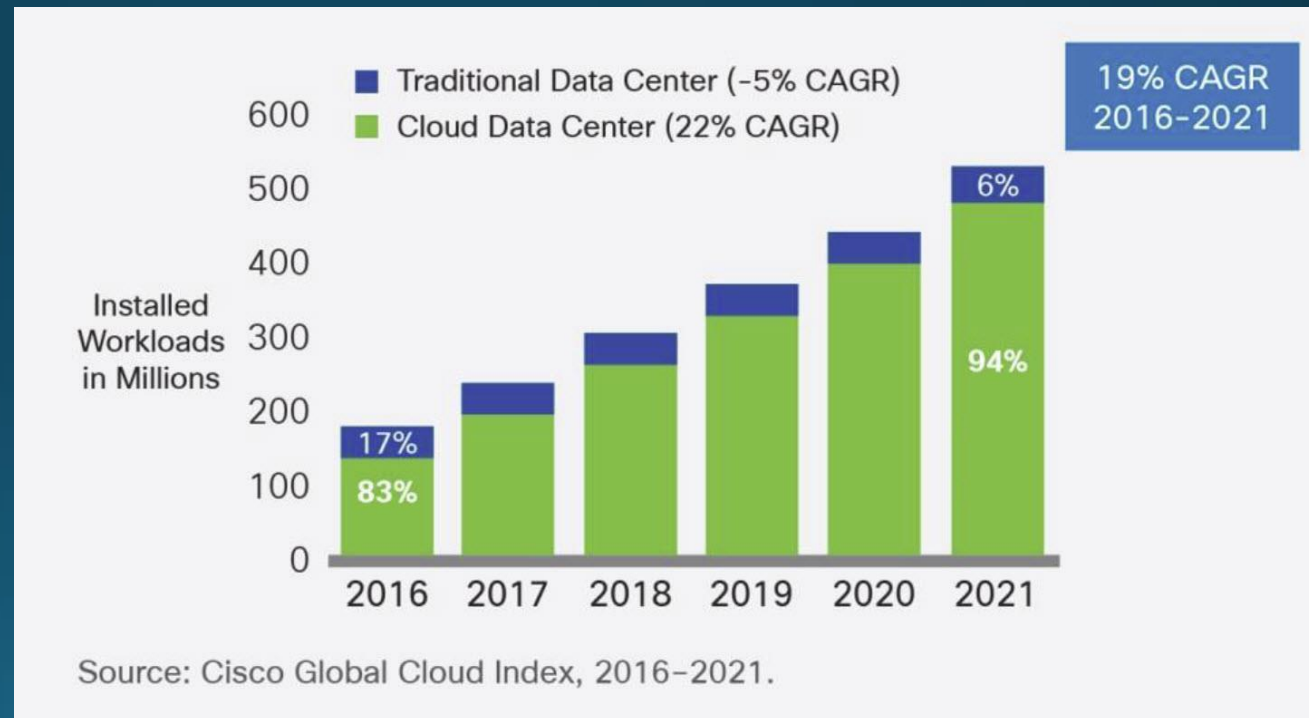


- **Global Cloud IP traffic will** reach 19.5 ZB in 2021, 3.3x times more than in 2016 growing at a CAGR of 27%*.
- **Global Cloud IP traffic will account** for more than **95% of total data center traffic by 2021***.

* Cisco Global Cloud Index 2016-2021, Revised Feb18

Workloads growth projections

- By 2021, **94% of workloads** will be processed by **cloud data centers**; only 6% will be processed by traditional data centers*.
- Cloud workloads will nearly triple (x2.7) from 2016 to 2021;
- Traditional DC workloads will decline at a CAGR of -5% over the same period*.



* Cisco Global Cloud Index 2016-2021, Revised Feb18

Hyperscale DCs growth still strong

- **Hyperscale Data Centers** will represent **53 % of all installed data center servers** by 2021. They will account for 85% of the public cloud server installed base in 2021 and for 87% of the public cloud workloads*.

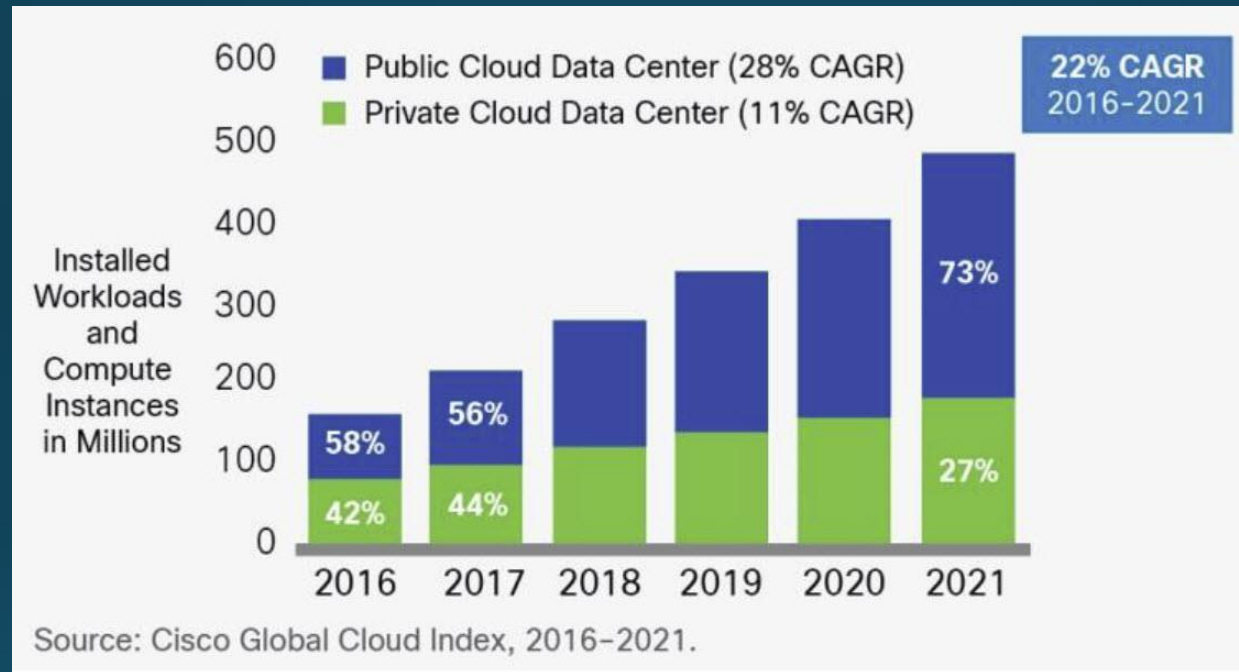
By 2021, Hyperscale DCs Will Constitute/Support:		Today:
53%	of all data center servers	27%
69%	of all data center processing power	41%
65%	of all data stored in data centers	51%
55%	of all data center traffic	39%

Source: Cisco Global Cloud Index, 2016-2021.



* Cisco Global Cloud Index 2016-2021, Revised Feb18

Public vs. private cloud growth



- **Public Cloud workloads will** grow at a CAGR of 28% while **Private Cloud workloads** will grow at a CAGR of 11%.
- **Public Cloud will host 73% of the total installed workload base by 2021*.**

* Cisco Global Cloud Index 2016-2021, Revised Feb18

Cloud service trends



- **SaaS workloads will** have 75% percent share of all cloud workloads growing at a CAGR of 23%. **PaaS** will grow equally fast but will gain a share of 9%*.

* Cisco Global Cloud Index 2016-2021, Revised Feb18

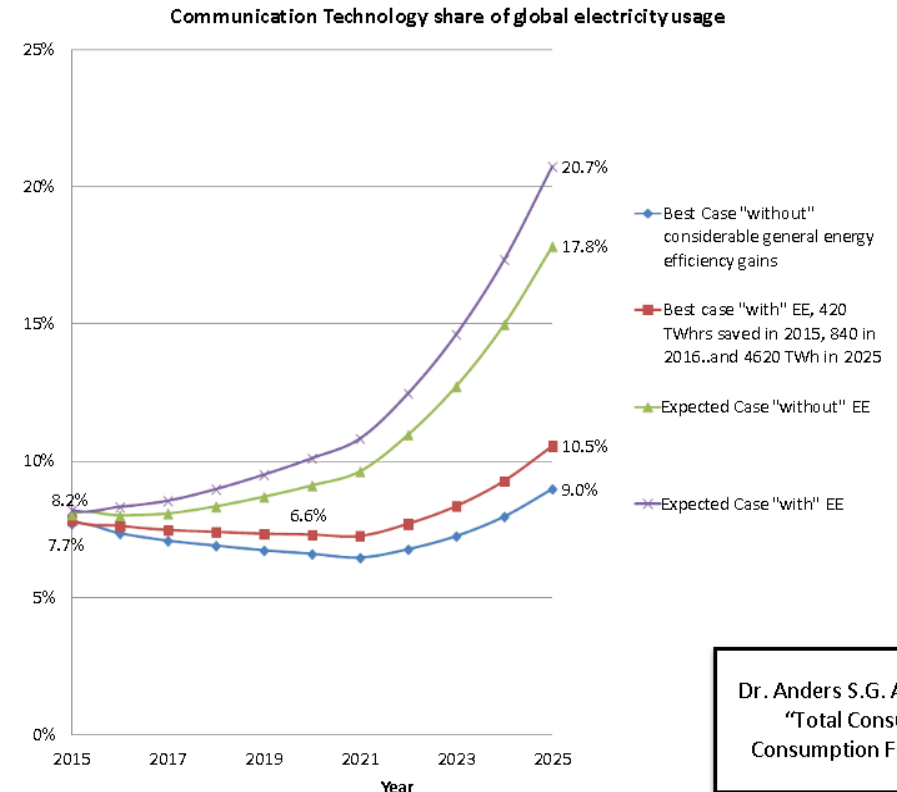
DCs & the Environment

Energy footprint considerations

Energy Usage & Emissions trends

- **The ICT industry** is expected to produce up to **3.5% of global emissions by 2020**, and up to **14% by 2040** (Climate Home News).
- **By 2025, ICT would use up to 20% of the world's energy** (Dr. Anders S.G. Andrae / Huawei, Total Consumer Power Consumption Forecast, Oct17).
- In 2017, only **US based DCs** used up more than **90 billion KWh** of electricity. On global scale, DCs utilized about **416 TWh**, or approx. **3% of all electricity** generated on the planet (vXchnge).

The share of ICT of global electricity usage: 2015 to 2025 with and without high global energy efficiency gains



Let's Begin